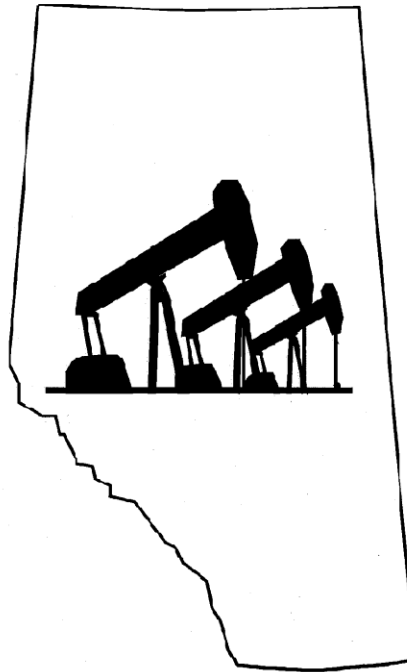


2024 SEPTEMBER 18

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2024.09.18

| From | To | Total | Area |
|---------------|-------|-------|----------------|
| LEASES: L0089 | L0102 | 14 | 2,992.2500 ha. |
| PERMITS: 0000 | 0000 | 0 | 00.0000 ha. |
| | | ----- | |
| | | 14 | 2,992.2500 ha. |

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2024 September 18**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy and Minerals Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$35.00/ha for either a lease or a licence will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number by email to crownlanddatasupport@gov.ab.ca.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
4. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquired Crown mineral rights. For information go to <https://www.alberta.ca/indigenous-consultations-in-alberta.aspx>.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Every effort will be made to publish sales results on the afternoon of **2024 September 18** and results will be available on Alberta Energy and Minerals website at <https://content2.energy.alberta.ca/oil-sands-public-offerings-and-results>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2024 July 24
EDMONTON, Alberta

Jody Grywul - Manager
Oil Sands Tenure - 780-427-5794

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2024 SEPTEMBER 18

| LEASE | HECTARES | LAND DESCRIPTION | |
|-----------------------------|----------|---|--|
| ----- | ----- | ----- | |
| --- COLD LAKE OS REGION --- | | | |
| L0089 | 96 | 4-02-060: 3SE,L3,L6 OIL SANDS IN THE MANNVILLE GRP | (IRS003001) (DRRZD 4) |
| L0090 | 80 | 4-02-060: 4NE,L7 OIL SANDS IN THE MANNVILLE GRP | (IRS003001) (DRRZD 4) |
| L0091 | 256 | 4-01-062: 5 OIL SANDS IN THE MANNVILLE GRP | (IRS003001) (DRRZD 4) |
| --- ATHABASCA OS REGION --- | | | |
| L0092 | 256 | 4-23-077: 33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0093 | 256 | 4-23-077: 34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0094 | 254.27 | 4-22-078: 7S,NW,NEP PORTION(S) LYING OUTSIDE WEST SIDE ATHABASCA CARIBOU SUB UNIT. OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0095 | 110.52 | 4-22-078: 18SP,NWP PORTION(S) LYING OUTSIDE WEST SIDE ATHABASCA CARIBOU SUB UNIT. OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (CRG001201) (SHA013201) (DRRZD 6) (DRRZD 258) |
| L0096 | 147.46 | 4-22-078: 32SP,NW,NEP PORTION(S) LYING OUTSIDE WEST SIDE ATHABASCA CARIBOU SUB UNIT. OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |

2024 SEPTEMBER 18

| LEASE | HECTARES | LAND DESCRIPTION | |
|-------|----------|---|--------------------------|
| L0097 | 256 | 4-23-078: 1 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0098 | 256 | 4-23-078: 3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0099 | 256 | 4-23-078: 4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0100 | 256 | 4-23-078: 9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0101 | 256 | 4-23-078: 10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| L0102 | 256 | 4-23-078: 16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP | (DRRZD 6) (DRRZD 258) |
| 14 | 2,992.25 | HA TOTALS | END |

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2024 SEPTEMBER 18 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP
INTERVAL: 2557.00 - 2985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM
INTERVAL: 2600.00 - 2680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP
INTERVAL: 1284.00 - 2251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

CRG001201 WSAR

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE. Specific area biologist contact information can be found at www.esrd.alberta.ca and then searching for 'Wildlife Management Area Contacts'.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

GAVIN BERG
PROVINCIAL WILDLIFE HABITAT SPECIALIST
EDMONTON OFFICE - LANDS OPERATIONS DIVISION - ALBERTA FORESTRY AND PARKS
FISH & WILDLIFE STEWARDSHIP
9920 108 ST NW FLOOR 6
EDMONTON AB T5K 2M4 (780) 422-3412

IRS003001 COLD LAKE

| | | LAND DESCRIPTION |
|-------|-------|------------------|
| LEASE | L0089 | 4-02-060: 3L3,L6 |
| LEASE | L0090 | |
| LEASE | L0091 | 4-01-062: 5NE |

ALL LAND(S) IS/ARE WITHIN A INTEGRATED RESOURCE PLAN SPECIAL LAND USE AREA

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND MANAGEMENT SPECIALIST
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE DEPT. OF
SUSTAINABLE RESOURCE DEV
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

SHA013201 CARIBOU RANGE - ZONE B (LOW RISK)

| | | LAND DESCRIPTION |
|-------|-------|--------------------|
| LEASE | L0095 | 4-22-078: 18SP,NWP |

ALL LAND(S) IS/ARE WITHIN A SENSITIVE HABITAT AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

GAVIN BERG
PROVINCIAL WILDLIFE HABITAT SPECIALIST
EDMONTON OFFICE - LANDS OPERATIONS DIVISION - ALBERTA FORESTRY AND PARKS
FISH & WILDLIFE STEWARDSHIP
9920 108 ST NW FLOOR 6
EDMONTON AB T5K 2M4 (780) 422-3412

Classification: Protected A